

**STATE OF NORTH CAROLINA  
COUNTY OF ALEXANDER  
PERSONAL PROPERTY LISTING**

**2017**

TAX ACCOUNT NO. \_\_\_\_\_ FIRE DISTRICT # \_\_\_\_\_ LISTING # \_\_\_\_\_

RETURN TO: ALEXANDER COUNTY TAX OFFICE, P.O. BOX 38, TAYLORSVILLE, N.C. 28681 • PHONE (828) 632-4346

**A** **IMPORTANT - Please make sure we have your correct mailing address.**

**B PERSONAL DATA**

HIS NAME \_\_\_\_\_ (HOME PH.) \_\_\_\_\_  
 EMPLOYER \_\_\_\_\_ (BUS. PH.) \_\_\_\_\_  
 BIRTH DATE \_\_\_\_\_

HER NAME \_\_\_\_\_ (HOME PH.) \_\_\_\_\_  
 EMPLOYER \_\_\_\_\_ (BUS. PH.) \_\_\_\_\_  
 BIRTH DATE \_\_\_\_\_

**C REAL ESTATE IMPROVEMENTS:** Owners are not required to list their real estate property on an annual basis. Real estate owners are required to list taxable additions of improvements to real property. Such improvements as (but not limited to) building a deck, finishing a basement, adding a porch, building a carport, garage, barn, fishing/boating pier or dock, or storage building are a few examples of additions to property. Failure to report improvements may result in additional taxes and penalties.

Please describe improvements made to real property since January 1 of last year: \_\_\_\_\_  
 Percent complete as of January 1 of this year \_\_\_\_\_% Cost \$ \_\_\_\_\_  
 Property Location Road Name: \_\_\_\_\_  
 New Construction Information *(Please check appropriate boxes)*  
 New House  Garage  Storage  Other \_\_\_\_ x \_\_\_\_ Finished Basement - 1/4  1/2  3/4  Full   
 Central Heating  Central Air Conditioning  Swimming Pool   
 Have any Structures been destroyed since January 1 of last year? yes \_\_\_\_\_ no \_\_\_\_\_

**IMPORTANT** →  
 PLEASE SEE OTHER  
 SIDE OF THIS LISTING  
 FORM FOR IMPORTANT  
 INFORMATION.

**D DO NOT LIST LICENSED VEHICLES** LIST BELOW ALL MOBILE HOMES, BOATS AND MOTORS, JET SKIS, AIRCRAFT, ALL UNLICENSED (UN-TAGGED) AUTOMOBILES, TRUCKS, TRAILERS, MULTIYEAR TAGGED TRAILERS, CAMPERS, AND MOTORCYCLES. ADD ANY ADDITIONAL PURCHASES (EXCLUDING LICENSED (TAGGED) VEHICLES). Vehicles which are current licensed (tagged) with the North Carolina Division of Motor Vehicles (except multiyear tagged trailers) are not required to be listed. Taxes on these vehicles will be included on your notice to renew your registration issued by the N.C. Dept. of Motor Vehicles.

	YEAR	MAKE	MODEL/STYLE	VEHICLE IDENTIFICATION NO.	SIZE WIDTH/LENGTH	PURCHASE COST	PURCHASE YEAR	TAX DEPT. USE
1								
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								

IF THE ABOVE LISTED ITEMS RESIDE ON REAL ESTATE NOT OWNED BY YOU, PLEASE INDICATE THE NAME OF THE REAL ESTATE OWNER

**TO AVOID LATE LISTING PENALTY PLEASE COMPLETE AND RETURN NO LATER THAN JANUARY 31st.**

**IT IS THE RESPONSIBILITY OF THE PROPERTY OWNERS TO LIST ALL PERSONAL PROPERTY OWNED JANUARY 1ST OF EACH YEAR.**

**E** AFFIRMATION: UNDER PENALTIES PRESCRIBED BY LAW (N.C.G.S. 105-310) I HEREBY AFFIRM THAT TO THE BEST OF MY KNOWLEDGE AND BELIEF THIS LISTING IS TRUE AND COMPLETE.

Signature **X** \_\_\_\_\_ Owner  Agent  Date \_\_\_\_\_

TAX DEPARTMENT USE ONLY	
TOTAL PERSONAL PROPERTY VALUE	
TOTAL FARM EQUIPMENT VALUE	
LESS AGE OR DISABILITY EXCLUSION	
TOTAL PERSONAL PROPERTY TAXABLE VALUE	
LATE LIST <input type="checkbox"/>	

**F Online Tax Forms**

- [www.alexandercountync.gov](http://www.alexandercountync.gov)
- Go to the **Tax Office** link
- Click on **Tax Office Forms**

**G IF YOU REQUIRE A FORM FOR ANY OF THE FOLLOWING, PLEASE CHECK.**

Income Producing Farm Equip.     Airplane

Business Personal Property     Use Value

Elderly/Permanently Disabled

**H PERSONAL PROPERTY USED IN CONNECTION WITH RENTAL REAL ESTATE**

Do you provide any of the following to the tenant:

• WINDOW AIR CONDITIONERS OR FURNITURE?     Yes     No

IF YES, PLEASE REQUEST A BUSINESS PERSONAL PROPERTY LISTING FORM.

**I NOTE: IF YOU OWN ANY FARM EQUIPMENT (TO PRODUCE INCOME) YOU MUST LIST IT BELOW IN SECTION K.**

**F  
A  
R  
M**

**INDIVIDUALS AND SUBCHAPTER "S" CORPORATIONS ENGAGED IN FARMING MAY BE ENTITLED TO A 100% INCOME TAX CREDIT UP TO \$1,000 FOR PROPERTY TAXES PAID ON THEIR FARM MACHINERY AND EQUIPMENT.**

**J PRESENT-USE VALUE: PROPERTY ELIGIBILITY DURING THE REGULAR LISTING PERIOD YOUR REAL PROPERTY MAY QUALIFY FOR USE VALUE DEFERMENT UNDER FORESTLAND, AGRICULTURE OR HORTICULTURE CLASSIFICATION. YOU MUST MEET MINIMUM ACREAGE, USAGE, AND INCOME REQUIREMENTS TO QUALIFY. PLEASE CALL FOR DETAILS.**

**K FARM EQUIPMENT**

EQUIPMENT	YEAR	MAKE	SERIES	PURCHASE COST	PURCHASE YEAR	EST MARKET VALUE	TAX DEPT. USE	
TRACTOR								
TRACTOR								
BALERS & PICKERS								
PLOWS & DISC., ETC.								
DAIRY EQUIP.								
FEEDERS								
OTHER EQUIP.								
POULTRY HOUSE EQUIP.								
BULLDOZER & EQUIP.								
TOBACCO SETTERS								
TOBACCO STRINGERS								
TOBACCO PRIMERS								
<b>TOTAL FARM EQUIPMENT</b>								

**L ELDERLY/DISABLED EXCLUSION**

To be eligible for the **ELDERLY EXCLUSION** you must be 65 years of age or totally and permanently disabled by JANUARY 1, 2017, and your total combined income cannot exceed **\$29,500.00**.

**IF YOU RECEIVED THIS EXCLUSION LAST YEAR YOU DO NOT NEED TO REAPPLY.**

**CIRCUIT BREAKER TAX DEFERMENT PROGRAM**  
**THIS PROGRAM REQUIRES AN ANNUAL APPLICATION**

To be eligible for this **TAX DEFERMENT PROGRAM**, you must be 65 years of age or totally and permanently disabled by JANUARY 1, 2017, and your total combined income cannot exceed \$44,250.00. The owner must have occupied the property as a permanent residence for at least five years and been a North Carolina resident. Contact Tax Office for more information. **This program is not an exclusion. It is a deferment with TAXES BECOMING DUE WITH INTEREST at the time of property being sold or the owner is deceased.**

**DISABLED VETERAN EXCLUSION**

This program excludes up to the first \$45,000.00 of the appraised value of the permanent residence of an **honorably discharged veteran who has a total and permanent disability that is service-connected or who receives benefits for specially adapted housing under 38 U.S.C. 2101.** There is no age or income limitation on this program.

New applicants **MUST REQUEST AN APPLICATION FROM THE COUNTY TAX OFFICE** during the month of January. If you have questions about the exclusions or the deferment program please do not hesitate to call the County Tax Office.

If your income exceeds **\$29,500.00** for this year and you received the exemption last year you must notify the tax office of this change in income to avoid penalties and interest being charged to you. If person receiving this exclusion last year is deceased, the person required by law to list the property must notify the tax department. Failure to make any of the notices required before June 1 will result in penalties and interest.

**REMINDER**

**PRIOR TO JANUARY 31:**

- Mail this completed form to Alexander County Tax Office, P.O. Box 38, Taylorsville, N.C. 28681 (or)
- Hand deliver it to the Tax Assessors Office located at 75 1<sup>st</sup> Street SW, Taylorsville, N.C. 28681.
- If you have any questions, please call (828) 632-4346.